

AGENDA

Monday, March 2, 2009

- 10:00 AM AP1 ADVISORY BOARD MEETING Ironwood A
- 2:00 PM COREalpha II ADVISORY BOARD MEETING
- 3:30 PM MEZZANINE ADVISORY BOARD MEETING
- 4:30 PM SELENE ADVISORY BOARD MEETING Ironwood B
- 6:00 PM REGISTRATION AND WELCOME RECEPTION/DINNER Ironwood Terrace

Tuesday, March 3, 2009

- 7:00 AM BREAKFAST BUFFET Fountain Terrace
- 7:45 AM OPENING CONFERENCE REMARKS Pinnacle A/B
Donald W. Phillips
WP Global Partners/Selene Investment Partners
- 8:00 AM **SEARCHING THE ENDS OF THE EARTH FOR RETURNS**
Private Equity Opportunities in Emerging Markets

INTRODUCTION

Tom Thompson

THE CASE FOR EMERGING MARKETS

Sivendran Vettivetpillai
CEO Founder of Aureos Capital Limited

ASSESSING RISKS OF EMERGING MARKETS

Dr. Pauline H. Baker
President, The Fund for Peace

Q&A

INTRODUCTION

Gregory Oberholtzer

OPPORTUNITIES FOR INVESTMENT IN AFRICA

Sub-Saharan - Bryce Fort
Founding Partner/Managing Director, Emerging Capital Partners

South Africa - André Roux
Founding Partner/Managing Director, Ethos

Q&A

INTRODUCTION

Greg Jania

OPPORTUNITIES FOR INVESTMENT IN SOUTH AMERICA

Brazil - Octavio Pereira Lopes
General Partner, GP Capital

Pan-Latin America - AJ Mediratta
Senior Managing Director, Greylock Capital Management

Q&A

- 12:00 PM LUNCH Fountain Terrace

AGENDA

Tuesday, March 3, 2009

THE LARGEST GLOBAL FINANCIAL WORKOUT IN HISTORY

Pinnacle A/B

1:00 PM OPENING REMARKS

Donald W. Phillips

THE GREAT SLOWDOWN AND FIVE-YEAR LOOK AHEAD

Robert B. Reich
Former Secretary of Labor

Q&A

ECONOMIC OUTLOOK

Dr. Sidney L. Jones
Economist

Q&A

CAPITAL MARKETS

Thomas F. O'Neill
Sandler O' Neill & Partners

Q&A

COMMERCIAL REAL ESTATE

Dr. Kenneth T. Rosen
Economist/Professor, University of California at Berkeley

Q&A

GOVERNMENT POLICY

William E. Frenzel
Former Congressman/ Currently with Brookings Institute

Q&A

5:00 PM CONCLUDING REMARKS

Donald W. Phillips
WP Global Partners/Selene Investment Partners

6:00 PM DINNER/DISCUSSION

Lewis S. Ranieri
Selene Investment Partners

Tron Foyer

AGENDA

Wednesday, March 4, 2009

6:30 AM GENERAL PARTNERS AND INVESTORS BREAKFAST Fountain Terrace

7:30 AM Three Decades of Private Equity Investing Pinnacle A
Donald W. Phillips

COREalpha II REVIEW

Greg Oberholtzer
Sharon Murphy

BUYOUTS

Greg Jania

J. Landis Martin
Platte River Ventures

Paul L. Coughlin
Longroad Asset Management

VENTURE

Celia Chapman

John Stobo
ABS Capital Partners

David F. Lincoln
Element Partners

CO-INVESTMENTS

Greg Oberholtzer
J. F. Berry

Gary Meyer
Project Time and Cost

MEZZANINE REVIEW

Tom Thompson
J. F. Berry

Thomas Hiatt
Centerfield Capital

Jeffrey Bartlett
Guggenheim Partners

CONCLUDING REMARKS

Tom Thompson

12:00 PM LUNCH WITH GENERAL PARTNERS Fountain Terrace

2:00 PM PORTFOLIO COMPANY VISIT: Main Lobby
MERCER ADVISORY CENTER FOR DENTISTRY

6:00 PM LIMITED PARTNER DINNER Reata Pass Steakhouse
Meet in Hotel Lobby